



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, July 02, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,221.9	22,243.7	(21.8)	(0.10)	(402.4)	(1.8)
S&P SL 20 Index	6,204.5	6,206.5	(2.0)	(0.0)	47.2	0.8
RSI	50.9	51.5				
Value of Turnover (LKR Mn)	1,515.9	1,070.2	445.6	41.6		
TRI on All Share (ASTRI)	34,855.8	34,886.9				
Foreign Purchases (LKR Mn)	12.5	61.5				
Foreign Sales (LKR Mn)	786.7	350.5				
Foreign Net Flow (LKR Mn)	(774.2)	(289.0)				
Volume of Turnover (No. in Mn)	47.4	35.2				
Market Capitalization (LKR Bn)	8,053.4	8,062.2				
Market Valuation						
PER (x)	11.7					
PBV (x)	1.4					
DY (%)	2.9					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
02-Jul-2026	22,243.70	22,303.91	60.21	22,218.05	-25.65	22,221.91	-21.79	-0.10%



Top Gainers and Top Losers

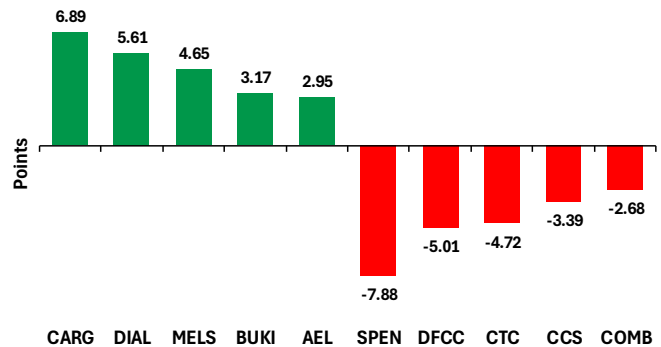
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
NTB(X)	399.75	27.00	7.24%	59.50	295.38	7.00	6.72	1.35	1.75%
TESS	1.90	0.10	5.56%	0.05	0.45	-	38.00	4.22	-
UCAR	2,946.75	146.75	5.24%	189.89	1013.92	44.00	15.52	2.91	1.49%
LHCL	124.75	5.75	4.83%	9.45	70.98	3.00	13.20	1.76	2.40%
CINV	105.75	4.50	4.44%	18.24	203.33	3.72	5.80	0.52	3.52%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
ASPH	0.50	(0.10)	-16.67%	0.09	0.47	-	5.56	1.06	-
CALF	134.00	(10.00)	-6.94%	1.85	24.07	-	72.43	5.57	-
RHL(X)	35.20	(1.90)	-5.12%	4.93	56.86	-	7.14	0.62	-
CABO	200.00	(10.75)	-5.10%	14.35	309.42	1.00	13.93	0.65	0.50%
HUNA	16.80	(0.90)	-5.08%	-0.14	2.68	-	-120.00	6.27	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
HHL	20,949,956	32.70	685,063,561
WIND	1,900,000	40.00	76,000,000
CARE	507,861	41.00	20,822,301

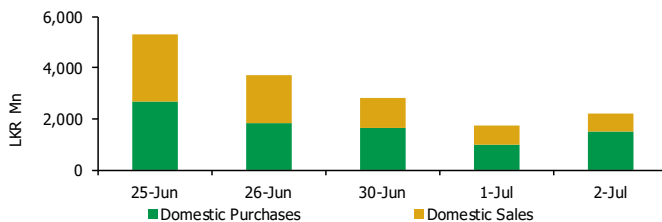
Contributors to ASPI

Positive Contributors (No.)	69	Negative Contributors (No.)	127
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

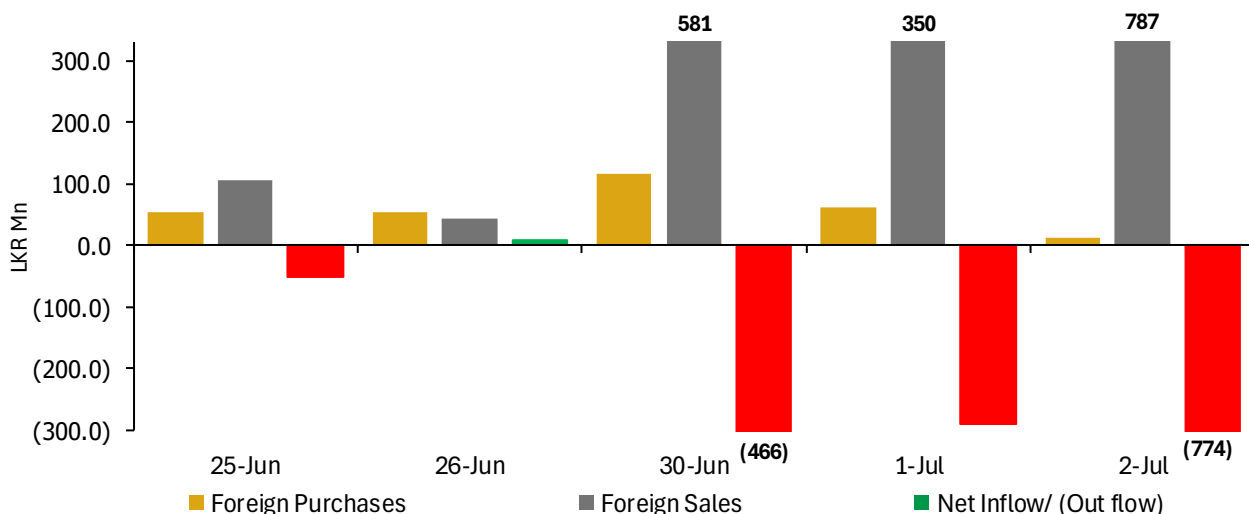
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
JKH	2.55	HHL	(684.93)
BOGA	1.95	WIND	(77.64)
HNBF	1.75	CTC	(8.04)
HASU	1.31	CBNK	(4.17)
PKME	0.86	CCS	(2.77)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	22,816	57,987	(35,171)

*From January 02 to July 2, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	336,666,688.30	55.08%
Banks	158,652,646.00	7.91%
Food Beverage & Tobacco	143,834,110.65	7.38%
Utilities	78,419,712.30	6.40%
Diversified Financials	49,433,730.10	4.85%
Materials	132,374,806.45	3.31%
Insurance	159,492,273.95	2.56%
Health Care Equipment & Services	16,001,211.60	2.24%
Energy	65,982,965.10	1.93%
Commercial & Professional Services	486,016,259.00	1.44%
Consumer Services	13,199,606.00	1.37%
Real Estate Management & Development	18,261,812.60	1.26%
Consumer Durables & Apparel	70,793,959.55	1.10%
Telecommunication Services	8,930,311.20	1.03%
Retailing	5,349,384.95	0.92%
Transportation	4,883,483.70	0.85%
Food & Staples Retailing	4,846,930.10	0.14%
Automobiles & Components	832,888.25	0.12%
Software & Services	2,557,635.50	0.09%
Household & Personal Products	131,389.90	0.01%

Total Turnover (LKR)	1,515,871,268
YTD Avg. Turnover (LKR)	4,415,080,828
Monthly Avg. Turnover (LKR)	1,293,055,175

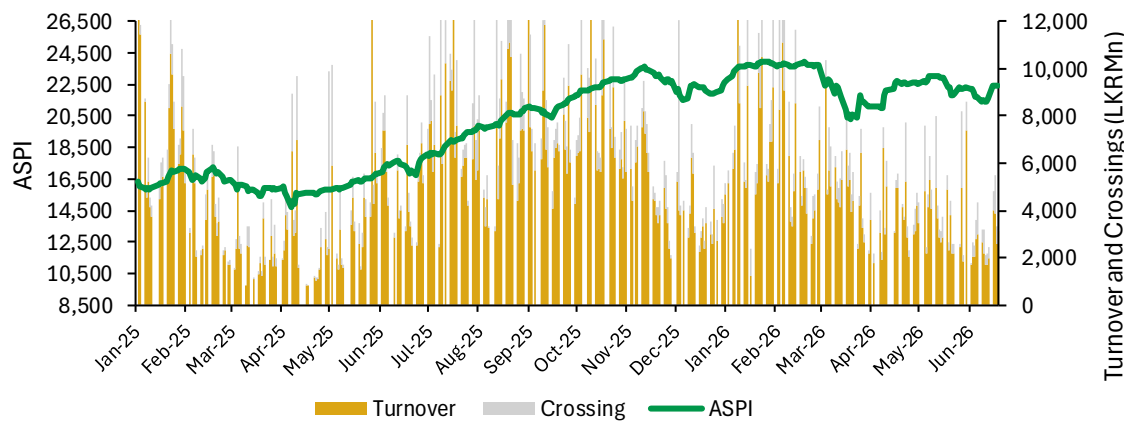
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	2,586	940	36%

*Upto July 02, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

25-Jun				26-Jun				30-Jun				1-Jul				2-Jul			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
ASPH	0.70	16.67%	4,026,315	ASPH	0.60	-14.29%	2,250,976	ASPH	0.50	-16.67%	2,620,378	ASPH	0.60	20.00%	88,434	ASPH	0.50	-16.67%	298,119
KZOO	9.80	0.00%	3,182,933	KZOO	9.80	0.00%	1,756,767	KZOO	9.60	-2.04%	733,555	KZOO	9.70	1.04%	129,243	KZOO	9.60	-1.03%	759,009
JKH	20.50	1.49%	3,081,621	JKH	20.40	-0.49%	1,809,426	JKH	20.20	-0.98%	2,113,732	JKH	20.30	0.50%	747,346	JKH	20.30	0.00%	2,258,944
SIRA	29.50	5.36%	2,313,115	SIRA	28.60	-3.05%	146,857	SIRA	28.70	0.35%	463,375	SIRA	29.00	1.05%	345,703	SIRA	28.40	-2.07%	98,533
WLTH	13.20	1.54%	2,015,740	WLTH	13.10	-0.76%	61,176	WLTH	13.00	-0.76%	35,205	WLTH	13.00	0.00%	4,479	WLTH	13.00	0.00%	24,146
				HNBFB	9.60	5.49%	8,334,769	HNBFB	9.60	0.00%	4,829,442	HNBFB	9.50	-1.04%	348,057	HNBFB	9.40	-1.05%	568,878
				SEMB	1.00	0.00%	5,317,790	SEMB	1.00	0.00%	4,377,805	SEMB	1.00	0.00%	5,648,199	SEMB	1.00	0.00%	2,346,769
				CIC	26.50	0.38%	3,069,751	CIC	31.00	-3.13%	1,436,743	CIC	31.80	2.58%	171,293	CIC	31.50	-0.94%	107,726
				UBF	2.50	-3.85%	2,820,439	UBF	2.50	0.00%	1,010,775	UBF	2.50	0.00%	894,287	UBF	2.50	0.00%	334,234
				ACL	100.25	-0.50%	2,528,489	ACL	100.00	-0.25%	223,805	ACL	100.00	0.00%	68,716	ACL	100.00	0.00%	148,656
								WIND	40.80	-5.12%	11,715,026	WIND	41.00	0.49%	2,885,676	WIND	41.00	0.00%	2,208,076
								HNBFB	9.60	0.00%	4,829,442	HNBFB	9.50	-1.04%	348,057	HNBFB	9.40	-1.05%	568,878
								SEMB	1.00	0.00%	4,377,805	SEMB	1.00	0.00%	5,648,199	SEMB	1.00	0.00%	2,346,769
								GHLL	15.50	-3.13%	2,831,073	GHLL	15.70	1.29%	11,683	GHLL	15.60	-0.64%	6,945
								ASPH	0.50	-16.67%	2,620,378	ASPH	0.60	20.00%	88,434	ASPH	0.50	-16.67%	298,119
												SEMB	1.00	0.00%	5,648,199	SEMB	1.00	0.00%	2,346,769
												DIAL	45.50	-1.30%	5,435,856	DIAL	45.90	0.88%	273,805
												WIND	41.00	0.49%	2,885,676	WIND	41.00	0.00%	2,208,076
												CITH	5.40	3.85%	1,363,693	CITH	5.30	-1.85%	668,846
												SINH	24.50	0.41%	1,060,134	SINH	24.60	0.41%	10,866
																HHL	32.90	-0.30%	21,278,243
																SEMB	1.00	0.00%	2,346,769
																JKH	20.30	0.00%	2,258,944
																WIND	41.00	0.00%	2,208,076
																MULL	2.10	0.00%	1,201,322

Source : CSE